# GENERALIZED BERNOULLI NUMBERS AND A FORMULA OF LUCAS 

VICTOR H. MOLL AND CHRISTOPHE VIGNAT


#### Abstract

An overlooked formula of E. Lucas for the generalized Bernoulli numbers is proved using generating functions. This is then used to provide a new proof and a new form of a sum involving classical Bernoulli numbers studied by K. Dilcher. The value of this sum is then given in terms of the Meixner-Pollaczek polynomials.


## 1. Introduction

The goal of this paper is to provide a unified approach to two topics that have appeared in the literature. The first one is an expression for the generalized Bernoulli numbers $B_{n}^{(p)}$ defined by the exponential generating function

$$
\begin{equation*}
\sum_{n=0}^{\infty} B_{n}^{(p)} \frac{z^{n}}{n!}=\left(\frac{z}{e^{z}-1}\right)^{p} . \tag{1.1}
\end{equation*}
$$

For $n \in \mathbb{N}$, the coefficients $B_{n}^{(p)}$ are polynomials in $p$ named after Nörlund in [1]. The first few are

$$
\begin{equation*}
B_{0}^{(p)}=1, B_{1}^{(p)}=-\frac{1}{2} p, B_{2}^{(p)}=-\frac{1}{12} p+\frac{1}{4} p^{2}, B_{3}^{(p)}=\frac{1}{8} p^{2}(1-p) . \tag{1.2}
\end{equation*}
$$

In his 1878 paper E. Lucas [4] gave the formula

$$
\begin{equation*}
B_{n}^{(p)}=\frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1}(1+\beta) \cdots(p-1+\beta) \tag{1.3}
\end{equation*}
$$

for $n \geq p$. This is a symbolic formula: to obtain the value of $B_{n}^{(p)}$, expand the expression (1.3) and replace $\beta^{j}$ by the ratio $B_{j} / j$. Here $B_{j}$ is the classical Bernoulli number $B_{n}=B_{n}^{(1)}$ in the notation from (1.1).

The second topic is an expression established by K. Dilcher [2] for the sums of products of Bernoulli numbers

$$
\begin{equation*}
S_{N}(n):=\sum\binom{2 n}{2 j_{1}, 2 j_{2}, \cdots, 2 j_{N}} B_{2 j_{1}} B_{2 j_{2}} \cdots B_{2 j_{N}}, \tag{1.4}
\end{equation*}
$$

[^0]where the sum is taken over all nonnegative integers $j_{1}, \cdots, j_{N}$ such that $j_{1}+\cdots+j_{N}=n$, and where
\[

$$
\begin{equation*}
\binom{2 n}{2 j_{1}, 2 j_{2}, \cdots, 2 j_{N}}=\frac{(2 n)!}{\left(2 j_{1}\right)!\cdots\left(2 j_{N}\right)!} \tag{1.5}
\end{equation*}
$$

\]

is the multinomial coefficient and $B_{2 k}$ is the classical Bernoulli number. One of the main results of [2] is the evaluation

$$
\begin{equation*}
S_{N}(n)=\frac{(2 n)!}{(2 n-N)!} \sum_{k=0}^{\lfloor(N-1) / 2\rfloor} b_{k}^{(N)} \frac{B_{2 n-2 k}}{2 n-2 k} \tag{1.6}
\end{equation*}
$$

where the coefficients $b_{k}^{(N)}$ are defined by the recurrence

$$
\begin{equation*}
b_{k}^{(N+1)}=-\frac{1}{N} b_{k}^{(N)}+\frac{1}{4} b_{k-1}^{(N-1)} \tag{1.7}
\end{equation*}
$$

with $b_{0}^{(1)}=1$ and $b_{k}^{(N)}=0$ for $k<0$ and for $k>\lfloor(N-1) / 2\rfloor$.
Lucas's original proof is recalled in Section 2. This section also contains an extension of Lucas's formula for $B_{n}^{(p)}$ to $0 \leq n \leq p-1$ in terms of the Stirling numbers of the first kind. A unified proof of the two formulas for $B_{n}^{(p)}$ based on generating functions is given in Section 3. Another proof of Lucas's formula, based on recurrences, is given in Section 4 and Section 5 contains a proof of

$$
\begin{equation*}
S_{N}(n)=\sum_{k=0}^{N} \frac{(2 n)!}{(2 n-k)!} 2^{-k}\binom{N}{k} B_{2 n-k}^{(N-k)} \tag{1.8}
\end{equation*}
$$

that expresses Dilcher's sum (1.4) explicitly in terms of the generalized Bernoulli numbers. Expressing this result in hypergeometric form leads to a formula for $S_{N}(n)$ in terms of the Meixner-Pollaczek polynomials

$$
P_{n}^{(\lambda)}(x ; \phi)=\frac{(2 \lambda)_{n}}{n!} e^{\imath n \phi}{ }_{2} F_{1}\left(\left.\begin{array}{cc}
-n & \lambda+\imath x  \tag{1.9}\\
& 2 \lambda
\end{array} \right\rvert\, 1-e^{-2 \imath \phi}\right)
$$

It is then established that the recurrence (1.7), provided by Dilcher in [2], is equivalent to the classical three-term relation for this orthogonal family of polynomials.

## 2. LUCAS'S THEOREM

In his paper [4], E. Lucas gave an expression for the generalized Bernoulli numbers $B_{n}^{(p)}$, for $n \geq p$. This section presents an outline of his proof and an extension of this expression for $B_{n}^{(p)}$ to the case $0 \leq n \leq p-1$. A proof based on generating functions is given in the next section. Lucas's formula uses the translation

$$
\begin{equation*}
\beta^{n}=\frac{B_{n}}{n} \tag{2.1}
\end{equation*}
$$

coming from umbral calculus. Observe, for example, that

$$
\begin{aligned}
B_{3}^{(2)} & =\frac{(-1)^{1}}{1!} \frac{3!}{1!} \beta^{2}(1+\beta)=-6\left(\beta^{2}+\beta^{3}\right) \\
& =-6\left(\frac{B_{2}}{2}+\frac{B_{3}}{3}\right)=-3 B_{2}=-\frac{1}{2}
\end{aligned}
$$

Observe also that the symbolic substitution (2.1) should be performed only after all the terms have been expanded. For example,

$$
\begin{equation*}
\beta^{2}(1+\beta)=\beta^{2}+\beta^{3}=\frac{B_{2}}{2}+\frac{B_{3}}{3}=-\frac{1}{4} \tag{2.2}
\end{equation*}
$$

but

$$
\begin{equation*}
\beta^{2}(1+\beta) \neq \frac{B_{2}}{2}\left(1+\frac{B_{1}}{1}\right)=\frac{1}{24} . \tag{2.3}
\end{equation*}
$$

Theorem 2.1 (Lucas). For $n \geq p$, the generalized Bernoulli numbers $B_{n}^{(p)}$ are given by

$$
\begin{equation*}
B_{n}^{(p)}=\frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1}(1+\beta)(2+\beta) \cdots(p-1+\beta) \tag{2.4}
\end{equation*}
$$

where, in symbolic notation,

$$
\begin{equation*}
\beta^{n}=\frac{B_{n}}{n} . \tag{2.5}
\end{equation*}
$$

Proof. Lucas's argument begins with the identity

$$
\begin{equation*}
p B_{n}^{(p+1)}=(p-n) B_{n}^{(p)}-p n B_{n-1}^{(p)} \tag{2.6}
\end{equation*}
$$

which follows directly from the identity for generating functions

$$
\begin{equation*}
x \frac{d}{d x}\left(\frac{x}{e^{x}-1}\right)^{p}=p(1-x)\left(\frac{x}{e^{x}-1}\right)^{p}-p\left(\frac{x}{e^{x}-1}\right)^{p+1} . \tag{2.7}
\end{equation*}
$$

Shifting $n$ to $n-1$ it follows that

$$
\begin{equation*}
p B_{n-1}^{(p+1)}=(p-n+1) B_{n-1}^{(p)}-p(n-1) B_{n-2}^{(p)} . \tag{2.8}
\end{equation*}
$$

Now multiplying (2.6) by $n(p+1)$ and (2.8) by $(p-n+1)$ leads to

$$
\begin{aligned}
p(p+1) B_{n}^{(p+2)}= & (p-n+1)(p-n) B_{n}^{(p)}-(p-n+1)(p+p+1) n B_{n-1}^{(p)} \\
& +p(p+1) n(n-1) B_{n-2}^{(p)}
\end{aligned}
$$

and then, by the same methods, he produces

$$
\begin{aligned}
(p+2)(p+1) p B_{n}^{(p+3)} & =(p-n+2)(p-n+1)(p-n) B_{n}^{(p)} \\
& -\left(p-n_{2}\right)(p-n+1)(p+p+1+p+2) n B_{n-1}^{(p)} \\
& +(p-n+2)(p(p+1)+p(p+2)+(p+1)(p+2)) n(n-1) B_{n-2}^{(p)} \\
& -p(p+1)(p+2) n(n-1)(n-2) B_{n-3}^{(p)}
\end{aligned}
$$

and then, stating 'and so on', concludes the proof.

The following alternate proof of Lucas's theorem using generating functions requires an expression for $B_{n}^{(p)}$ in the range $0 \leq n \leq p-1$, of the kind given in (2.4). This cannot be obtained directly from (2.4). The Stirling numbers of the first kind $s_{k}^{(p)}$ are used to produce an equivalent formulation of $B_{n}^{(p)}$. These numbers are defined by the generating function

$$
\begin{equation*}
z(z-1)(z-2) \cdots(z-(p-1))=\sum_{k=1}^{p} s_{k}^{(p)} z^{k} \tag{2.9}
\end{equation*}
$$

Then (2.4) may be written as

$$
\begin{aligned}
B_{n}^{(p)} & =\frac{(-1)^{p-1}}{(p-1)!} n(n-1) \cdots(n-(p-1)) \beta^{n-p}(-1)^{p} \sum_{k=1}^{p} s_{k}^{(p)}(-\beta)^{k} \\
& =-\frac{1}{(p-1)!} n(n-1) \cdots(n-(p-1)) \sum_{k=1}^{p} s_{k}^{(p)}(-1)^{k} \frac{B_{n-p+k}}{n-p+k}
\end{aligned}
$$

Observe that the index $n$ varies in the range $0 \leq n \leq p-1$, therefore the prefactor $n(n-1) \cdots(n-(p-1))$ always vanishes. On the other hand, all the summands are finite, except when $k=p-n$. Performing the translation from $(-\beta)^{k}$ to $B_{k} / k$ for this specific index gives

$$
\left.-\frac{1}{(p-1)!} n(n-1) \cdots 1 \times(-1)(-2) \cdots(-(p-1-n))\right) s_{p-n}^{(p)}(-1)^{p-n}=\frac{s_{p-n}^{(p)}}{\binom{p-1}{n}}
$$

This gives:
Theorem 2.2. The generalized Bernoulli numbers $B_{n}^{(p)}$, with $0 \leq n \leq p-1$ are given by

$$
\begin{equation*}
B_{n}^{(p)}=\frac{s_{p-n}^{(p)}}{\binom{p-1}{n}} \tag{2.10}
\end{equation*}
$$

In fact, this is a classical result. It is, for example, a direct consequence of the identity

$$
\begin{equation*}
(z-1)(z-2) \cdots(z-p)=\sum_{\ell=0}^{p}\binom{p}{\ell} z^{\ell} B_{p-\ell}^{(p+1)} \tag{2.11}
\end{equation*}
$$

which appears (unnumbered) in [5, p.149].

## 3. The proof Via generating function

The expressions for the generalized Bernoulli numbers given in (2.4) and (2.10) are now used to compute the generating function

$$
\begin{equation*}
G(z)=\sum_{n=0}^{\infty} B_{n}^{(p)} \frac{z^{n}}{n!} \tag{3.1}
\end{equation*}
$$

and to show that it coincides with the generating function of the generalized Bernoulli numbers (1.1).

Split the sum as $G(z)=G_{1}(z)+G_{2}(z)$, where

$$
\begin{equation*}
G_{1}(z)=\sum_{n=0}^{p-1} B_{n}^{(p)} \frac{z^{n}}{n!} \text { and } G_{2}(z)=\sum_{n=p}^{\infty} B_{n}^{(p)} \frac{z^{n}}{n!} \tag{3.2}
\end{equation*}
$$

Observe that

$$
\begin{aligned}
G_{2}(z) & =\sum_{n=p}^{\infty} \frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1}(1+\beta) \cdots((p-1)+\beta) \frac{z^{n}}{n!} \\
& =\frac{(-1)^{p-1}}{(p-1)!} \beta(1+\beta) \cdots(p-1+\beta) \sum_{n=p}^{\infty} \frac{n!}{(n-p)!} \beta^{n-p} \frac{z^{n}}{n!} \\
& =\frac{(-1)^{p-1}}{(p-1)!}(-1)^{p} \sum_{k=1}^{p} s_{k}^{(p)}(-1)^{k} z^{p} f_{k}(z)
\end{aligned}
$$

with

$$
\begin{equation*}
f_{k}(z)=\sum_{n=p}^{\infty} \frac{B_{n-p+k}}{(n-p)!(n-p+k)} z^{n-p} . \tag{3.3}
\end{equation*}
$$

The $(k-1)$-st antiderivative of $f_{k}(z)$, denoted by $g_{k}(z)$, is

$$
\begin{aligned}
g_{k}(z) & =\sum_{n=p}^{\infty} \frac{B_{n-p+k}}{(n-p+k)!} z^{n-p+k-1} \\
& =z^{-1} \sum_{\ell=k}^{\infty} \frac{B_{\ell}}{\ell!} z^{\ell} \\
& =\frac{1}{z}\left[\frac{z}{e^{z}-1}-\sum_{\ell=0}^{k-1} \frac{B_{\ell}}{\ell!} z^{\ell}\right]
\end{aligned}
$$

therefore

$$
\begin{aligned}
f_{k}(z) & =\left(\frac{d}{d z}\right)^{k-1} \frac{1}{e^{z}-1}-\left(\frac{d}{d z}\right)^{k-1} \frac{1}{z} \\
& =\left(\frac{d}{d z}\right)^{k-1} \frac{1}{e^{z}-1}+\frac{(-1)^{k}(k-1)!}{z^{k}} .
\end{aligned}
$$

This gives

$$
\begin{aligned}
G_{2}(z) & =-\frac{z^{p}}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)}(-1)^{k} f_{k}(z) \\
& =-\frac{z^{p}}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)}(-1)^{k}\left(\frac{d}{d z}\right)^{k-1}\left[\frac{1}{e^{z}-1}\right]-\frac{z^{p}}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)} \frac{(k-1)!}{z^{k}} .
\end{aligned}
$$

On the other hand,

$$
\begin{aligned}
G_{1}(z) & =\sum_{n=0}^{p-1} B_{n}^{(p)} \frac{z^{n}}{n!} \\
& =\sum_{n=0}^{p-1} \frac{s_{p-n}^{(p)}}{\binom{p-1}{n}} \frac{z^{n}}{n!} \\
& =\frac{1}{(p-1)!} \sum_{n=0}^{p-1} s_{p-n}^{(p)}(p-1-n)!z^{n} \\
& =\frac{1}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)}(k-1)!z^{p-k} .
\end{aligned}
$$

This sum cancels the second term in the expression for $G_{2}(z)$. Hence

$$
\begin{equation*}
G(z)=G_{1}(z)+G_{2}(z)=-\frac{z^{p}}{(p-1)!} \sum_{k=1}^{p} s_{k}^{(p)}(-1)^{k}\left(\frac{d}{d z}\right)^{k-1}\left[\frac{1}{e^{z}-1}\right] \tag{3.4}
\end{equation*}
$$

Using (2.9) this gives

$$
\begin{equation*}
G(z)=-\frac{(-z)^{p}}{(p-1)!}\left((p-1)+\frac{d}{d z}\right) \cdots\left(1+\frac{d}{d z}\right)\left[\frac{1}{e^{z}-1}\right] . \tag{3.5}
\end{equation*}
$$

The next lemma simplifies this expression. Its proof by induction is elementary, so it is omitted.

Lemma 3.1. For $n \geq 1$, the identity

$$
\begin{equation*}
\frac{(-1)^{n}}{n!}\left(n+\frac{d}{d z}\right)\left(n-1+\frac{d}{d z}\right) \cdots\left(1+\frac{d}{d z}\right) \frac{1}{e^{z}-1}=\frac{1}{\left(e^{z}-1\right)^{n+1}} \tag{3.6}
\end{equation*}
$$

holds.
Replacing in (3.5) produces

$$
\begin{equation*}
G(z)=-\frac{(-z)^{p}}{(p-1)!} \frac{(p-1)!}{(-1)^{p-1}} \frac{1}{\left(e^{z}-1\right)^{p}}=\left(\frac{z}{e^{z}-1}\right)^{p}, \tag{3.7}
\end{equation*}
$$

which is the generating function of the generalized Bernoulli numbers. This proves both Lucas's formula for $B_{n}^{(p)}$ with $n \geq p$ and the expression (2.10) for $0 \leq p \leq n-1$.

## 4. Lucas's formula via recurrences

The numbers $B_{n}^{(p)}$ satisfy the recurrence

$$
\begin{equation*}
p B_{n}^{(p+1)}=(p-n) B_{n}^{(p)}-p n B_{n-1}^{(p)} . \tag{4.1}
\end{equation*}
$$

Lucas's formula for $B_{n}^{(p)}$ is now established by showing that the numbers defined by (2.4) satisfy the same recurrence.

Start with

$$
\begin{aligned}
&(p-n) B_{n}^{(p)}-p n B_{n-1}^{(p)}=(p-n) \frac{(-1)^{p-1} n!}{(p-1)!(n-p)!} \beta^{n-p} \prod_{k=0}^{p-1}(k+\beta)- \\
& p n \frac{(-1)^{p-1} n!}{(p-1)!(n-p-1)!} \beta^{n-1-p} \prod_{k=0}^{p-1}(k+\beta),
\end{aligned}
$$

and write it as

$$
\begin{aligned}
(p-n) B_{n}^{(p)}-p n B_{n-1}^{(p)} & =\frac{(-1)^{p-1} n!}{(p-1)!(n-p-1)!} \beta^{n-1-p}\left[-\prod_{k=0}^{p-1}(k+\beta)-p \beta \prod_{k=0}^{p-1}(k+\beta)\right] \\
& =\frac{(-1)^{p} n!}{(p-1)!(n-p-1)!} \beta^{n-1-p}(p+\beta) \prod_{k=0}^{p-1}(k+\beta) \\
& =p \frac{(-1)^{p}}{p!} \frac{n!}{(n-p-1)!} \beta^{n-1-p} \prod_{k=0}^{p}(k+\beta) \\
& =p B_{n}^{(p+1)} .
\end{aligned}
$$

To conclude the result, it suffices to check that the initial conditions match. This is clear, since

$$
\begin{equation*}
B_{n}^{(1)}=\frac{n!}{(n-1)!} \beta^{n}=n \beta^{n}=n \frac{B_{n}}{n}=B_{n} . \tag{4.2}
\end{equation*}
$$

This establishes Lucas's formula for the generalized Bernoulli numbers.

## 5. A new proof of Dilcher's formula

This section analyzes the sum

$$
\begin{equation*}
S_{N}(n):=\sum\binom{2 n}{2 j_{1}, 2 j_{2}, \cdots, 2 j_{N}} B_{2 j_{1}} B_{2 j_{2}} \cdots B_{2 j_{N}}, \tag{5.1}
\end{equation*}
$$

using Lucas's expression for the generalized Bernoulli numbers $B_{n}^{(p)}$. An alternative formulation is presented.

Proposition 5.1. The sum $S_{N}(n)$ is given by

$$
\begin{equation*}
S_{N}(n)=\sum_{k=0}^{N} \frac{(2 n)!}{(2 n-k)!} 2^{-k}\binom{N}{k} B_{2 n-k}^{(N-k)} \tag{5.2}
\end{equation*}
$$

for $2 n>N$.
Proof. The umbral method [7] shows that the sum $S_{N}(n)$ is given by

$$
\begin{equation*}
S_{N}(n)=\frac{1}{2^{N}}\left(\epsilon_{1} B_{1}+\cdots+\epsilon_{N} B_{N}\right)^{2 n} \tag{5.3}
\end{equation*}
$$

with $\epsilon_{j}= \pm 1$. Introduce the notation

$$
\begin{equation*}
Y_{2 n}^{(M, N)}=\left(-B_{1}-\cdots-B_{M}+B_{M+1}+\cdots+B_{N}\right)^{2 n} \tag{5.4}
\end{equation*}
$$

where there are $M$ minus signs and $N-M$ plus signs. Thus,

$$
\begin{equation*}
S_{N}(n)=\frac{1}{2^{N}} \sum_{M=0}^{N}\binom{N}{M} Y_{2 n}^{(M, N)} \tag{5.5}
\end{equation*}
$$

The next step uses the famous umbral identity

$$
\begin{equation*}
f(-B)=f(B)+f^{\prime}(0) \tag{5.6}
\end{equation*}
$$

(see Section 2 of [3] for details) to obtain

$$
\begin{equation*}
Y_{2 n}^{(M, N)}=Y_{2 n}^{(M-1, N)}+2 n Y_{2 n-1}^{(M-1, N-1)} . \tag{5.7}
\end{equation*}
$$

This may be written as

$$
\begin{equation*}
Q_{2 n}^{(M)}=Q_{2 n}^{(M-1)}+2 n Q_{2 n-1}^{(M-1)}, \tag{5.8}
\end{equation*}
$$

where $Q_{j}^{M}=Y_{j}^{(M, P+j)}$ and $P=N-2 n$. Then (55.8) is easily solved to produce

$$
\begin{equation*}
Q_{2 n}^{(M)}=\sum_{k=0}^{M}\binom{M}{k} \frac{(2 n)!}{(2 n-k)!} Q_{2 n-k}^{(0)} . \tag{5.9}
\end{equation*}
$$

Since the initial condition is

$$
\begin{equation*}
Q_{2 n-k}^{(0)}=Y_{2 n-k}^{(0, N-k)}=B_{2 n-k}^{(N-k)}, \tag{5.10}
\end{equation*}
$$

it follows that

$$
\begin{equation*}
Y_{2 n}^{(M, N)}=\sum_{k=0}^{M}\binom{M}{k} \frac{(2 n)!}{(2 n-k)!} B_{2 n-k}^{(N-k)} . \tag{5.11}
\end{equation*}
$$

Replacing in (5.5) yields

$$
\begin{aligned}
S_{N}(n) & =\frac{1}{2^{N}} \sum_{M=0}^{N}\binom{N}{M} Y_{2 n}^{(M, N)} \\
& =\frac{1}{2^{N}} \sum_{M=0}^{N}\binom{N}{M} \sum_{k=0}^{M}\binom{M}{k} \frac{(2 n)!}{(2 n-k)!} B_{2 n-k}^{(N-k)} \\
& =\frac{1}{2^{N}} \sum_{k=0}^{N} \frac{(2 n)!}{(2 n-k)!} B_{2 n-k}^{(N-k)} \sum_{M=0}^{N}\binom{M}{k}\binom{N}{M} .
\end{aligned}
$$

Now use the basic identity

$$
\begin{equation*}
\sum_{M=0}^{N}\binom{M}{k}\binom{N}{M}=\sum_{M=k}^{N}\binom{M}{k}\binom{N}{M}=2^{N-k}\binom{N}{k} \tag{5.12}
\end{equation*}
$$

to obtain the result.
Lucas's identity for generalized Bernoulli numbers is now used to obtain a second expression for the sum $S_{N}(n)$.

Proposition 5.2. For $2 n>N$, the sum $S_{N}(n)$ is given by

$$
\begin{equation*}
S_{N}(n)=\frac{(2 n)!}{(2 n-N)!} \beta^{2 n-N+1} \sum_{\ell=0}^{N-1}\binom{N}{\ell+1} \frac{(-1)^{\ell}}{2^{N-1-\ell}} \frac{(\beta+1)_{\ell}}{\ell!} . \tag{5.13}
\end{equation*}
$$

Proof. Using the Pochhammer symbol

$$
\begin{equation*}
(\beta+1)_{p-1}=\frac{\Gamma(\beta+p)}{\Gamma(\beta+1)}=(\beta+1) \cdots(\beta+p-1) \tag{5.14}
\end{equation*}
$$

Lucas's formula (2.4) is stated in the form

$$
\begin{equation*}
B_{n}^{(p)}=\frac{(-1)^{p-1}}{(p-1)!} \frac{n!}{(n-p)!} \beta^{n-p+1}(\beta+1)_{p-1} . \tag{5.15}
\end{equation*}
$$

Using Proposition 5.1 and $B_{n}^{(0)}=\delta_{n}$ so that $B_{2 n-N}^{(0)}=0$ since $2 n>N$, it follows that

$$
\begin{aligned}
S_{N}(n) & =\sum_{k=0}^{N-1} \frac{(2 n)!}{(2 n-k)!} 2^{-k}\binom{N}{k} \frac{(-1)^{N-k-1}}{(N-k-1)!} \frac{(2 n-k)!}{(2 n-N)!} \beta^{2 n-N+1}(\beta+1)_{N-k-1} \\
& =\frac{(2 n)!}{(2 n-N)!} \beta^{2 n-N+1} \sum_{k=0}^{N-1} 2^{-k}\binom{N}{k} \frac{(-1)^{N-k-1}}{(N-k-1)!}(\beta+1)_{N-k-1}
\end{aligned}
$$

that reduces to the stated form.
To obtain a hypergeometric form of the sum $S_{N}(n)$, observe that

$$
\begin{equation*}
N(1-N)_{\ell}=(-1)^{\ell} \frac{N!}{(N-\ell-1)!} \tag{5.16}
\end{equation*}
$$

and $(2)_{\ell}=(\ell+1)$ ! give

$$
\begin{equation*}
(-1)^{\ell}\binom{N}{\ell+1}=N \frac{(1-N)_{\ell}}{(2)_{\ell}}, \tag{5.17}
\end{equation*}
$$

and the following result follows from Proposition 5.2.
Proposition 5.3. The hypergeometric form of the sum $S_{N}(n)$ is given by

$$
S_{N}(n)=\frac{(2 n)!}{(2 n-N)!} \beta^{2 n-N+1} 2^{1-N} N_{2} F_{1}\left(\left.\begin{array}{cc}
1-N, & 1+\beta  \tag{5.18}\\
2
\end{array} \right\rvert\, 2\right) .
$$

The final form of the sum $S_{N}(n)$ involves the Meixner-Pollaczek polynomials defined by

$$
P_{n}^{(\lambda)}(x ; \phi)=\frac{(2 \lambda)_{n}}{n!} e^{\imath n \phi}{ }_{2} F_{1}\left(\left.\begin{array}{cc}
-n, & \lambda+\imath x  \tag{5.19}\\
2 \lambda
\end{array} \right\rvert\, 1-e^{-2 \imath \phi}\right) .
$$

Choosing $\lambda=1$ and $\phi=\pi / 2$ gives the next result.
Theorem 5.1. The sum $S_{N}(n)$ is given by

$$
\begin{equation*}
S_{N}(n)=\frac{(2 n)!}{(2 n-N)!} \frac{1}{(2 \imath)^{N-1}} \beta^{2 n-N+1} P_{N-1}^{(1)}\left(-\imath \beta ; \frac{\pi}{2}\right) . \tag{5.20}
\end{equation*}
$$

Some examples are presented next.
Example 5.4. The Meixner-Pollaczek polynomial

$$
\begin{equation*}
P_{2}^{(1)}\left(x ; \frac{\pi}{2}\right)=2 x^{2}-1 \tag{5.21}
\end{equation*}
$$

gives

$$
\begin{aligned}
S_{3}(n) & =\frac{(2 n)!}{(2 n-3)!} \times(-1 / 4) \beta^{2 n-2}\left(-2 \beta^{2}-1\right) \\
& =\frac{(2 n)(2 n-1)(2 n-2)}{4}\left[2 \frac{B_{2 n}}{2 n}+\frac{B_{2 n-2}}{2 n-2}\right] \\
& =(2 n-1)(n-1) B_{2 n}+\frac{1}{2} n(2 n-1) B_{2 n-2}
\end{aligned}
$$

which coincides with [2, eq. (2.6)].
Example 5.5. The Meixner-Pollaczek of degree 3 is

$$
\begin{equation*}
P_{3}^{(1)}\left(x ; \frac{\pi}{2}\right)=\frac{4}{3}\left(-2 x+x^{3}\right) \tag{5.22}
\end{equation*}
$$

that produces

$$
\begin{aligned}
S_{3}(n) & =\frac{(2 n)!}{(2 n-4)!} \frac{1}{(2 \imath)^{3}} \beta^{2 n-3} \frac{4}{3}\left(2 \imath \beta+\imath \beta^{3}\right) \\
& =-\frac{1}{3}(2 n-1)(n-1)(2 n-3) B_{2 n}-\frac{1}{3}(2 n)(2 n-1)(2 n-3) B_{2 n-2}
\end{aligned}
$$

which coincides with [2, eq. (2.7)].
The next step is to establish a correspondence between the Dilcher coefficients $b_{k}^{(N)}$ in (1.6) and the coefficients $p_{k}^{(n)}$ in

$$
\begin{equation*}
P_{n}^{(1)}(x ; \pi / 2)=\sum_{k=0}^{n} p_{k}^{(n)} x^{k} \tag{5.23}
\end{equation*}
$$

the Meixner-Pollaczek polynomials. In particular, it is shown that the recurrence (1.7) is a consequence of the classical three terms recurrence for orthogonal polynomials.

Theorem 5.2. The coefficients $b_{k}^{(N)}$ defined in (1.6) and the coefficients $p_{k}^{(n)}$ are related by

$$
\begin{equation*}
b_{k}^{(N)}=\frac{(-1)^{N-1-k}}{2^{N-1}} p_{N-1-2 k}^{(N-1)} \tag{5.24}
\end{equation*}
$$

The recurrence relation (1.7) is equivalent to the three-terms recurrence

$$
\begin{equation*}
(n+1) P_{n+1}^{(1)}\left(x ; \frac{\pi}{2}\right)-2 x P_{n}^{(1)}\left(x ; \frac{\pi}{2}\right)+(n+1) P_{n-1}^{(1)}\left(x ; \frac{\pi}{2}\right)=0 \tag{5.25}
\end{equation*}
$$

satisfied by the Meixner-Pollaczek polynomials.

Proof. The Meixner-Pollaczek polynomials are orthogonal, hence they satisfy a three-terms recurrence. The specific form for this family in (5.25) appears in [6, Chapter 18]. In terms of its coefficients $p_{k}^{(n)}$ this is expressed as

$$
\begin{equation*}
(n+1) p_{k}^{(n+1)}-2 p_{k-1}^{(n)}+(n+1) p_{k}^{(n-1)}=0 \tag{5.26}
\end{equation*}
$$

Comparing the two expressions for $S_{N}(n)$ in (1.6) and (5.20) gives (5.24). This is equivalent to

$$
\begin{equation*}
p_{\ell}^{(N-1)}=2^{N-1} \imath^{N-1+\ell} b_{\frac{1}{2}(N-1-\ell)}^{(N)} \tag{5.27}
\end{equation*}
$$

Replacing in (5.26) and simplifying yields (1.7).
Theorem 2 in [2], stated below, may be proven along the same lines of the proof of Theorem 2.2. Details are omitted.

Theorem 5.3. If $2 n \leq N-1$, then

$$
\begin{align*}
S_{N}(n) & =(-1)^{n} \frac{(2 n)!(N-2 n-1)!}{2^{N-1}} p_{N-2 n-1}^{(N-1)}  \tag{5.28}\\
& =(-1)^{N-1}(2 n)!(N-2 n-1)!b_{n}^{(N)}
\end{align*}
$$

Acknowledgments. The work of the first author was partially funded by NSF-DMS 1112656.

## References

[1] L. Carlitz. Note on Nörlund polynomial $B_{n}^{(z)}$. Proc. Amer. Math. Soc., 11:452-455, 1960.
[2] K. Dilcher. Sums of products of Bernoulli numbers. Journal of Number Theory, 60:2341, 1996.
[3] A. Dixit, V. Moll, and C. Vignat. The Zagier modification of Bernoulli numbers and a polynomial extension. Part I. The Ramanujan Journal, To appear, 2014.
[4] E. Lucas. Sur les congruences des nombres Euleriens et des coefficients différentiels des fonctions trigonometriques, suivant un module premier. Bull. Soc. Math. France, 6:49-54, 1878.
[5] N. E. Nörlund. Vorlesungen über Differenzen-Rechnung. Berlin, 1924.
[6] F. W. J. Olver, D. W. Lozier, R. F. Boisvert, and C. W. Clark, editors. NIST Handbook of Mathematical Functions. Cambridge University Press, 2010.
[7] S. Roman. The Umbral Calculus. Dover, New York, 1984.
Department of Mathematics, Tulane University, New Orleans, LA 70118
E-mail address: vhm@tulane.edu
Department of Mathematics, Tulane University, New Orleans, LA 70118
E-mail address: cvignat@math.tulane.edu


[^0]:    Date: February 14, 2014.
    1991 Mathematics Subject Classification. Primary 11B68, Secondary 33C45.
    Key words and phrases. Generalized Bernoulli numbers, Meixner-Pollaczek polynomials, Dilcher identities, Nörlund polynomials.

